

October 23, 2025

To,

The National Stock Exchange of India Limited

Listing Department, Wholesale Debt Market,
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051.

Dear Sir/Madam,

Sub: **Prior intimation pursuant to Regulation 50(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 50(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to submit that a Meeting of the Finance Committee of Aseem Infrastructure Finance Limited will be held on Tuesday, October 28, 2025, inter-alia, to consider issuance of up to 15,000 Sub-ordinate, Listed, Rated, Unsecured and Redeemable Non-Convertible Debentures (NCDs) having face value of Rs. 1,00,000 each aggregating up to Rs. 150 Crore (with or without green shoe option), to be issued on private placement basis and to be listed on National Stock Exchange of India Limited.

We request you to kindly take the above on record.

Thanking you.

Yours faithfully,
For **Aseem Infrastructure Finance Limited**

Naveen Manghani
Company Secretary &
SVP - Compliance



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CIN: U65990DL2019PLC437821

Aseem Infrastructure Finance Limited

Registered Office: Hindustan Times House, 3rd Floor,
18-20, Kasturba Gandhi Marg, New Delhi - 110001

Corporate Office: 907, 9th Floor, Godrej BKC, Avenue 3, G Block,
Bandra Kurla Complex, Bandra East, Mumbai - 400051